

TLLI 2503.1

# **Dynamics 365 Remote Assist User Guide**

**USA Only** 

Revision: This bulletin replaces bulletin TLL 2503 dated June 2, 2025

Vehicle Type: All Porsche

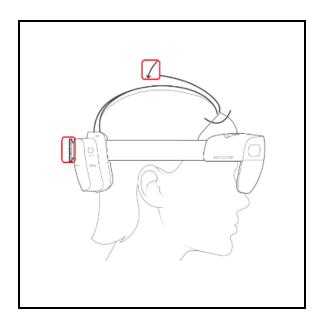
Subject: User Guide for the Dynamics 365 Remote Assist Application

Information: The steps below will make you familiar with using the HoloLens 2 and Dynamics 365 Remote Assist to

place and receive Tech Live Look support calls.

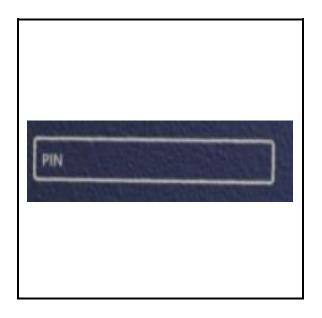
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## Step 1 - Powering on the device

- Wear the HoloLens 2 as shown. Adjust the top strap and rear-fitting knob for comfort. For the best experience, ensure that the device is level from front to back.
- Press the power button once to wake the device from sleep. Wait approximately 30 seconds to see the PIN unlock screen.



## Step 2 - Entering the PIN

- When your HoloLens has booted, a menu will appear asking you to input your PIN code.
  - Using your index finger, select "PIN"
  - Type in your PIN to unlock the device: 8675309



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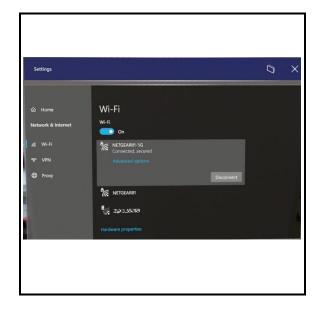
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#### Step 3 - Navigating to Wi-Fi settings

- After entering the PIN, a start menu will appear showing your time of day, Wi-Fi network, volume level, and battery percentage.
- Using your index finger, select the Wi-Fi network (should say "No Internet" upon device arrival)



#### Step 4 – Setting up Wi-Fi Network

- Once inside the Wi-Fi settings page, ensure that Wi-Fi is turned on.
- Select your corresponding network, then select Connect
- If you're prompted for a network password, type it and select Next
- Click the X on the top right corner of the page and return to the Start Menu by clicking the Microsoft logo on your wrist.

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# Tech Live Look Information

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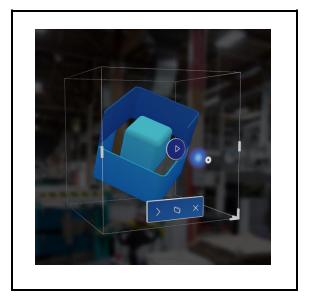
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#### Step 5 – Getting Familiar with HoloLens 2

- From the start menu, select the **Tips** application and press the **Play Button** on the Tips cube that pops up.
- Complete the training for **Hands** within the application.
  This application will help you get familiar with how to use the HoloLens 2 and touch interface.
- When completed, open the Start Menu and exit the immersive app by pressing the Home Button on the bottom of the Start Menu



#### Step 6 - Opening Dynamics 365 Remote Assist

- Open the Start Menu and select the Remote Assist application, press the Play Button on the cube to finish opening the application
- Once launched, you will be prompted to hit the Sign In button.
- On your first time opening the application, you may get a series of tutorial hints.

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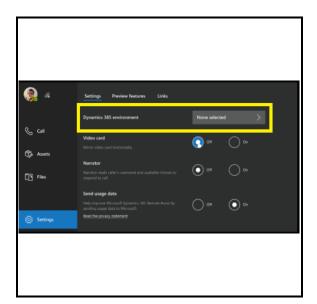
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#### Step 7 - Operating Dynamics 365 Remote Assist

- Once within the Dynamics 365 Remote Assist application, you will see your main menu
- There are four tabs you can select:
  - Call: Search for contacts and initiate calls
  - Assets: Capture data about physical assets with or without annotations
  - Files: Access files from your OneDrive
  - **Settings**: Configure various settings, switch environments, watch tutorials, etc



#### Step 8 - Verify Correct Environment

- Before initiating a call for the first time, verify you are in the correct environment
- First go to Settings and select Dynamics 365
  Environments
- The correct environment is TLL-D365\_PROD

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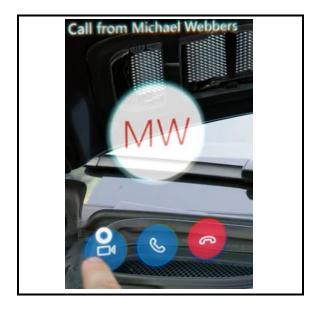
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#### Step 9 - Initiating a Call

- To start a call, select or search for your intended contact from the contacts list in the Call tab
- Search for the name of the desired contact and click their profile icon to initiate the call.
- When completed, press the Red Phone Button to end the call.



#### Step 10 - Receiving a Call

- While working in the Remote Assist application, you can receive a call from an individual, a group, or from a meeting in progress.
- A notification display will pop up and you will select the **Video Icon** to accept the call with your video on, showing the remote collaborators your view.
- When completed, press the Red Phone Button to end the call.

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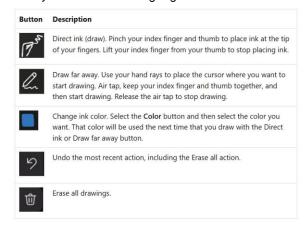
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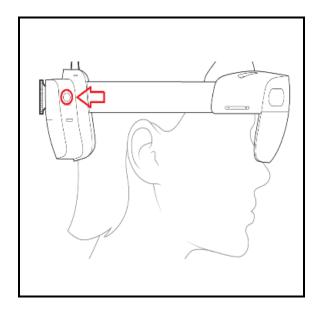
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#### Step 11 - Call Tools (Annotations)

• While on a call, you will have the option to use mixedreality annotations to highlight areas of interest.





#### Step 12 - Powering Off & Securing Device

- At the end of use of the device, tap the power button once to return the device to sleep mode.
- Plug in your device to charge and store the device as instructed.
- Your device will automatically lock itself and apply software updates during sleep mode.



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#### **Support Process:**

If you have any questions regarding this update, please submit a PRMS ticket under **Special Tools** --> **Tech Live Look** 

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