

# DAIMLER TRUCK

## North America

September 13, 2024

It was a pleasure meeting you and your colleagues in our zoom call yesterday and hope to meet you in person in the future. As discussed in the meeting, we would like to summarize 3 key points:

- 1) Based on the best information DTNA has, including all of the information and presentations provided to us by Alcoa/Howmet, DTNA believes this specific potential issue with Alcoa/Howmet wheels does not present a safety defect (e.g. potential of a cracked wheel flange involving a specific date of manufactured wheels).
- 2) Nonetheless, as a preventative measure DTNA has pressed Alcoa/Howmet to ensure they have pre-stocked the locations affected by this potential defect with spare wheels, so you are not incurring a truck down situation awaiting a wheel shipment from Alcoa.
- 3) Alcoa/Howmet provides a 5-year warranty on their wheels, warranted directly to Alcoa/Howmet and is referenced in their letter to you dated 9/10/24. We have also pressed Alcoa/Howmet to ensure that your company is well aware of this coverage, and that Alcoa/Howmet effectively processes any warranty claims from your company that fall under this program.

If any credible information comes to light indicating that the severity of cracked wheel flanges is more serious than Alcoa/Howmet indicated, please bring that to our attention as soon as possible.

Again, we appreciate you and your team's engagement with DTNA, PTG and Alcoa/Howmet to bring this topic to conclusion.

If we can provide any further information, please do not hesitate to contact us at your earliest convenience.

Thank you and best regards,