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David L. Sheller
Board Certified, Personal Injury Trial Law
Texas Board of Legal Specialization

August 10, 2015

FCA US LLC
Office of the General Counsel
AUG 12 2015

Sergio Marchionne Chairman
Marjorie Loeb General Counsel
Chrysler Fiat Auto Group
1000 Chrysler Drive
Auburn Hills, Michigan
48326



Re: [REDACTED]
DOA [REDACTED] 2008 Dodge Ram 2500
Broken Tie Rods, Steering, Airbags Failed to Deploy
Torn Off Roof
SETTLEMENT DEMAND RULE 408 TRCP

RECEIVED

AUG 12 2015

Office of the General Counsel

Dear [REDACTED]:

Please be advised that I represent the [REDACTED] in this tragic litigation. While this may not be real to you, it is very real to the [REDACTED]. I hope it becomes real to you, and you do something to fix these trucks rather than regarding this as simply the cost of doing business. I have enclosed a letter of recommendation from [REDACTED] regarding my abilities in closing argument as Exhibit "1". The letter puts me in a class with [REDACTED]. Both have won billion dollar verdicts. Your attitude regarding the cost of doing business will put me there too if we don't work this out immediately.

Your trucks have serious and unrelenting problems that make them a danger to everyone on the road. Unfortunately, the problems have been going on for well over 10 years. [REDACTED] truck had a tie rod break as well as a break in the steering shaft. Those defective parts sent Ms. [REDACTED] careening off the road. Even though her truck flipped several times the airbags did not deploy. Of course, the airbags were also subject to recall. Finally, a portion of the front of the roof tore off like a piece of paper and the rest crushed. As you can see from the picture of the driver's side headrest which is bent at approximately a 45 degree angle [REDACTED] would not have lived had she not been ejected from the cab. If she did live she would have been a quadraplegic. We do know that she was alive and suffered terribly after the incident. I have

AUG 12 2015

enclosed several photos of the truck as Exhibits 2-12. It is a sad state of affairs, that your trucks no longer have the quality they once had.

██████████ was 42 and divorced. She was working as a welder's helper primarily for pipeline companies. She was also a certified pipeline inspector. I have enclosed 3 tax returns. Ms. ██████████ was also earning high wages. As shown by her 2012 return her income was over \$50,000 She made over \$45,000 adjusted gross income in 2014. She helped her parents. Her lost wages and benefits to age 62 would be over \$1 million dollars. She was excellent at her work, and was beloved by many people. I have enclosed some of the accolades that she received after her untimely death in the prime of her life as the last exhibit, Exhibit "19". There were hundreds of accolades. They speak for themselves about what a lovable, kind and hard working person ██████████ was. I have enclosed a number of pictures of ██████████ with her family as Exhibits 13-16. Her parents, ██████████ are both living, and so is her sister and best friend ██████████. Her father was also a pipeline welder his whole life. He and ██████████ Mother, ██████████ along with ██████████ sister and family, are deeply mourning the death and loss of their daughter.

FRONT SUSPENSION DESIGN IS FROM 70'S MODELS CROWN VICTORIA

My research has made me aware that the front end design was taken from 70's models Crown Victorias. Chrysler simply added more steel to the design to handle the extra weight on the trucks and the extra diesel engine weight. This made the suspension too heavy and rigid, and contributed to the breaking tie rods and loss of steering. This design for these trucks is unquestionably defective.

OTHER CHRYSLER SETTLEMENTS AND VERDICTS

I am aware that a small child in Georgia was burned and awarded \$150 million dollars which was reduced to \$40 million dollars. I am aware that most of your quadriplegic cases settle for between \$ 8 to \$13 million dollars. I know that there are over 25 death and serious injury cases that have already been settled. I also know that the government findings of one death and 23 major injuries are very low. I have enclosed the NTHSA material as Exhibit 17. Chrysler admitted legal violations with respect to 3 of the recalls.

RECALLS AND MISLEADING DECEPTIVE STATEMENTS TO CUSTOMERS REGARDING NO INJURIES FROM THE BROKEN TIE RODS OR OTHER PARTS

One of the neighbors across from the crash site also owns a 2008 Dodge Ram Pickup truck. ██████████ received a call from Chrysler this past Monday August 3, 2015 about the recall on his truck. He was told that there was a parts shortage to repair the tie rod and a long waiting list for the repairs. Your representative called from ██████████ Your representative told ██████████ that there had not been any injuries or deaths from your defects. This of course was a completely untrue statement.

EXHIBIT "1"

LAW OFFICES OF GENE S. HAGOOD
ATTORNEYS AT LAW

Mail/Fax Correspondence Here:
1520 E. HIGHWAY 6
ALVIN, TEXAS 77511
281-331-5757
Fax 281-331-1105

Additional location:
1001 WEST LOOP SOUTH, SUITE 745
HOUSTON, TEXAS 77027
713-888-0390

GENE S. HAGOOD* **
ALLISON R. MILLER

November 26, 2014

GALVESTON/TEXAS CITY:
409-945-5757

*Board Certified
Personal Injury Trial Law
Texas Board of Legal Specialization

TOLL FREE: 800-632-9404
www.h-nlaw.com

**Specialist in Civil Trial Advocacy by
the National Board of Trial Advocacy

Re: Letter of Recommendation [REDACTED]

TO WHOM IT MAY CONCERN:

I am pleased and honored to provide this letter of recommendation for attorney David Sheller.

I have been practicing law for over 37 years and am Board Certified by the Texas Board of Legal Specialization in Personal Injury Trial Law. I was also voted in as an Advocate with the American Board of Trial Advocacy. I have won verdicts and settlements for many millions of dollars in highly complex cases. My largest verdict was approximately \$281 million dollars last year.

I have known [REDACTED] for over twenty years and have handled cases with him. I have found him to be meticulous in his planning and preparation for trial. As co-counsel in one of [REDACTED] cases in Galveston, Texas, David's rebuttal closing argument was one of the five best I had ever heard including arguments by [REDACTED] two very prominent Houston trial lawyers. [REDACTED] is highly qualified and zealous in his client advocacy and I am pleased to recommend David for any type of complex litigation case.

If you have any further questions, please feel free to contact me.

Sincerely,

[REDACTED]
Gene S. Hagood

GSH/bgf

EXHIBIT “2”



EXHIBIT “3”

Email [Calendar](#) [Files](#) [Fax](#)

[Classic View](#) [Desktop Tool](#)

[Compose](#)

Search [Go](#)

Inbox (2159) [Close](#) [Reply](#) [Reply All](#) [Forward](#) [More](#)

Drafts (197)

picture

(4.6 M)

Sent Items [Redacted]

Templates

Sent: Thu, 6:36 pm

Send Later

To: [Redacted]

Junk Mail [Empty](#) (96)

Trash [Empty](#) (12291)

Folders

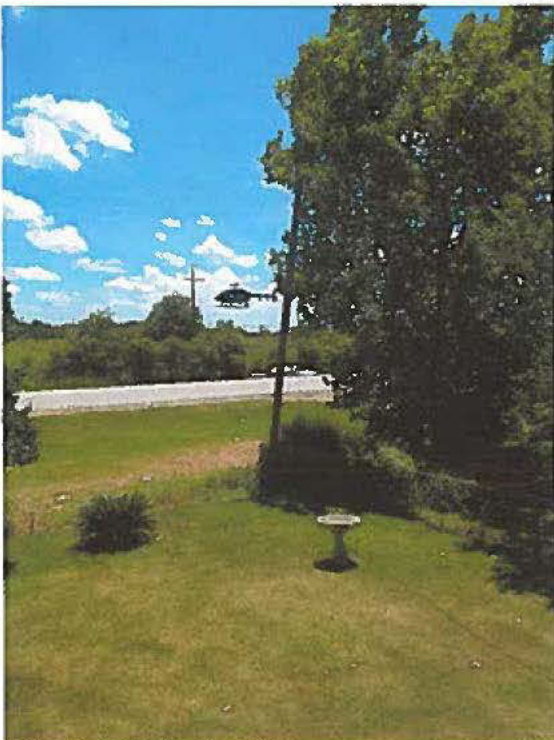
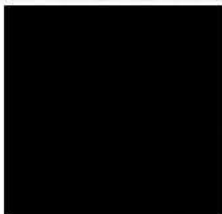


EXHIBIT “4”



08.04.2015

EXHIBIT “5”

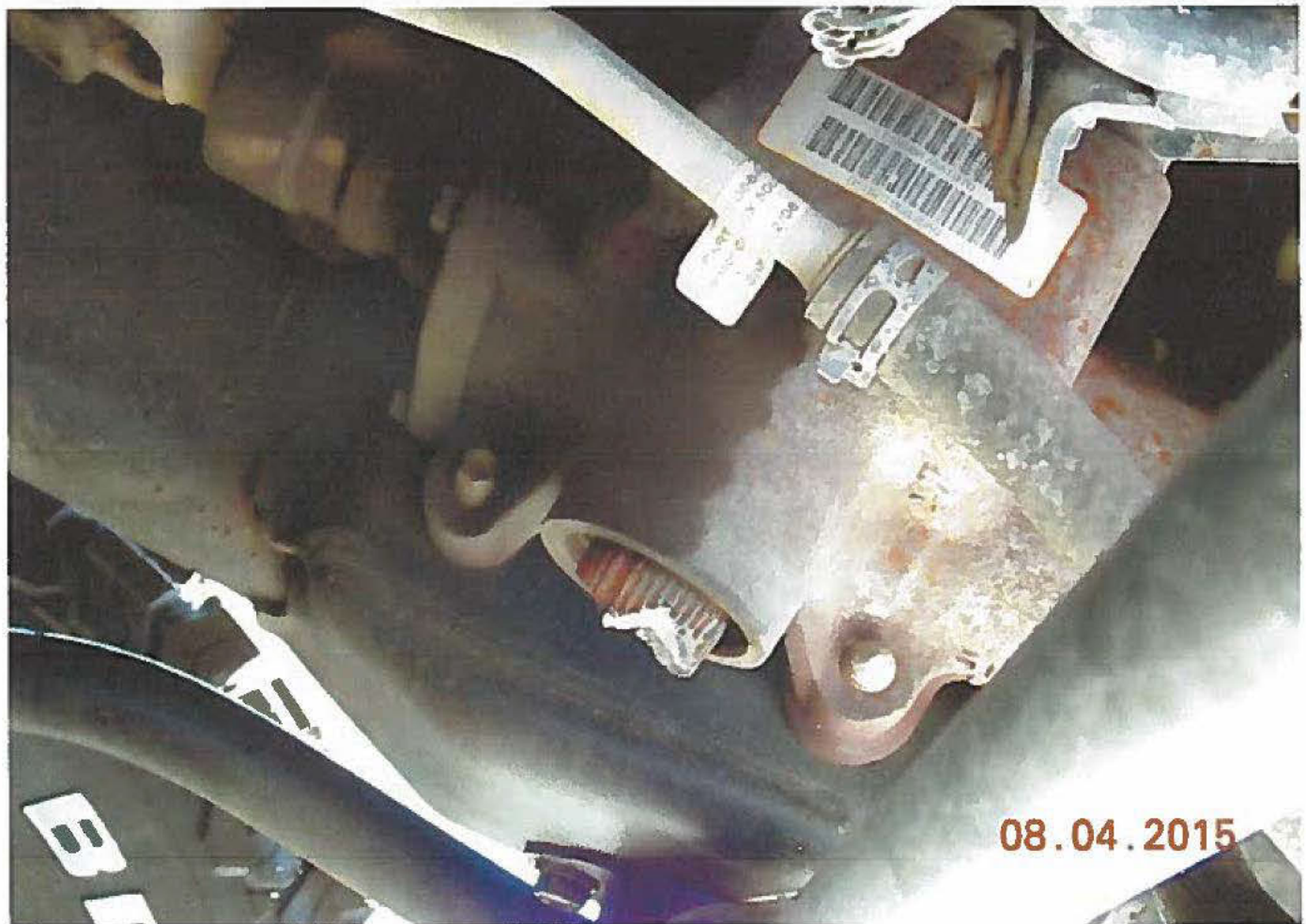
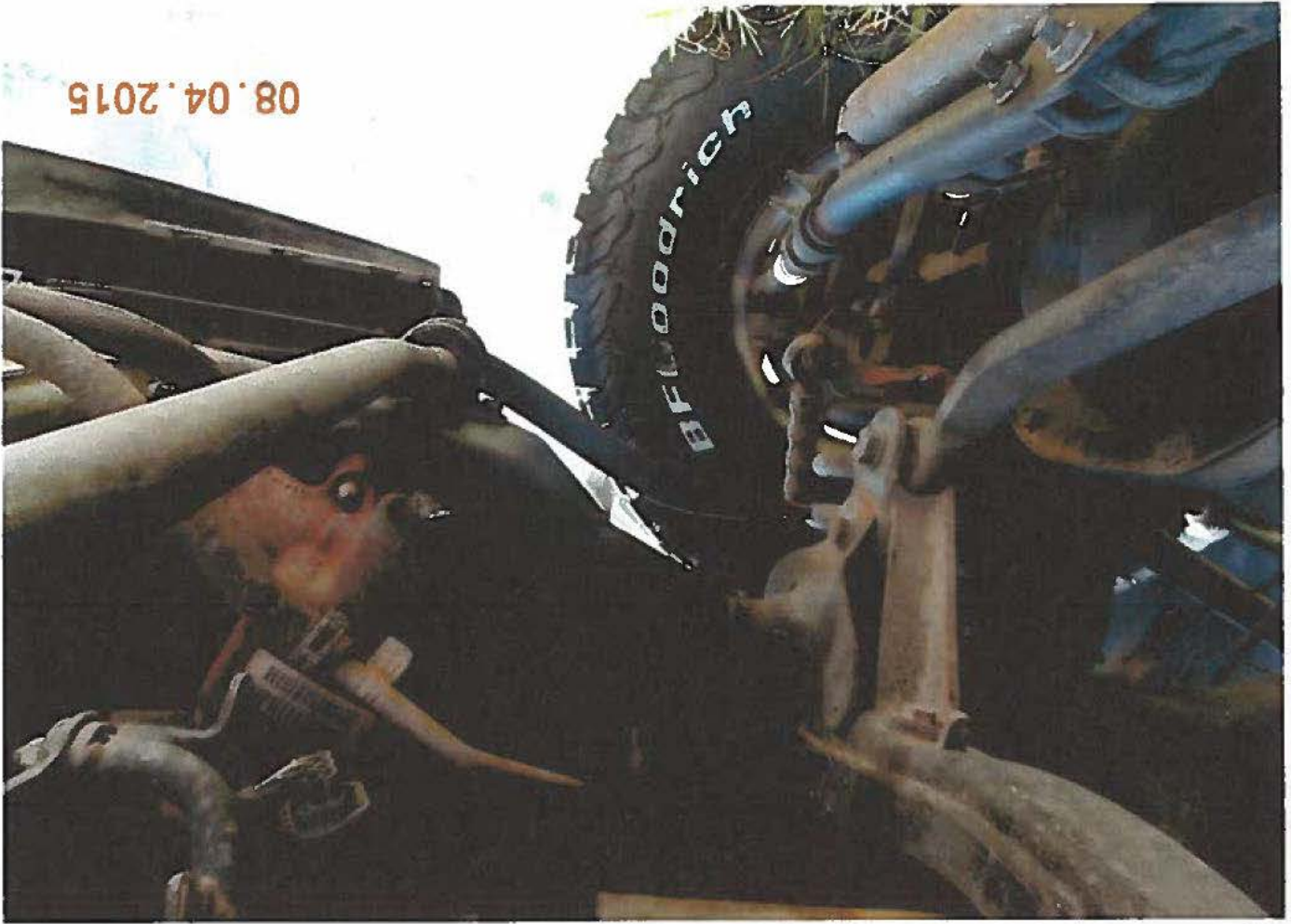


EXHIBIT “6”



EXHIBIT “7”

08.04.2015



08.04.2015

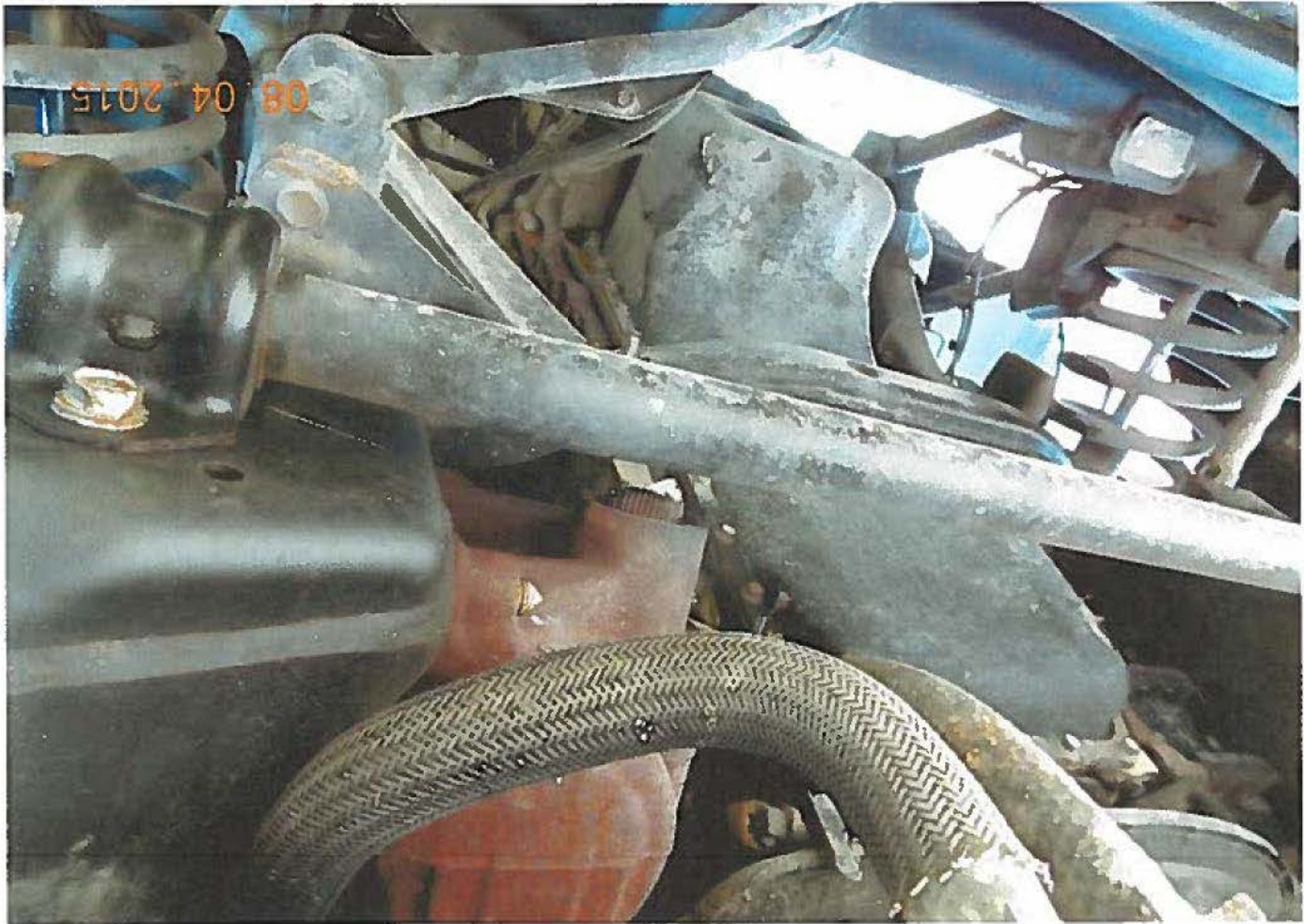


EXHIBIT “8”



EXHIBIT “9”



EXHIBIT “10”

EXHIBIT “11”

EXHIBIT “12”



08.04.2015

EXHIBIT “13”

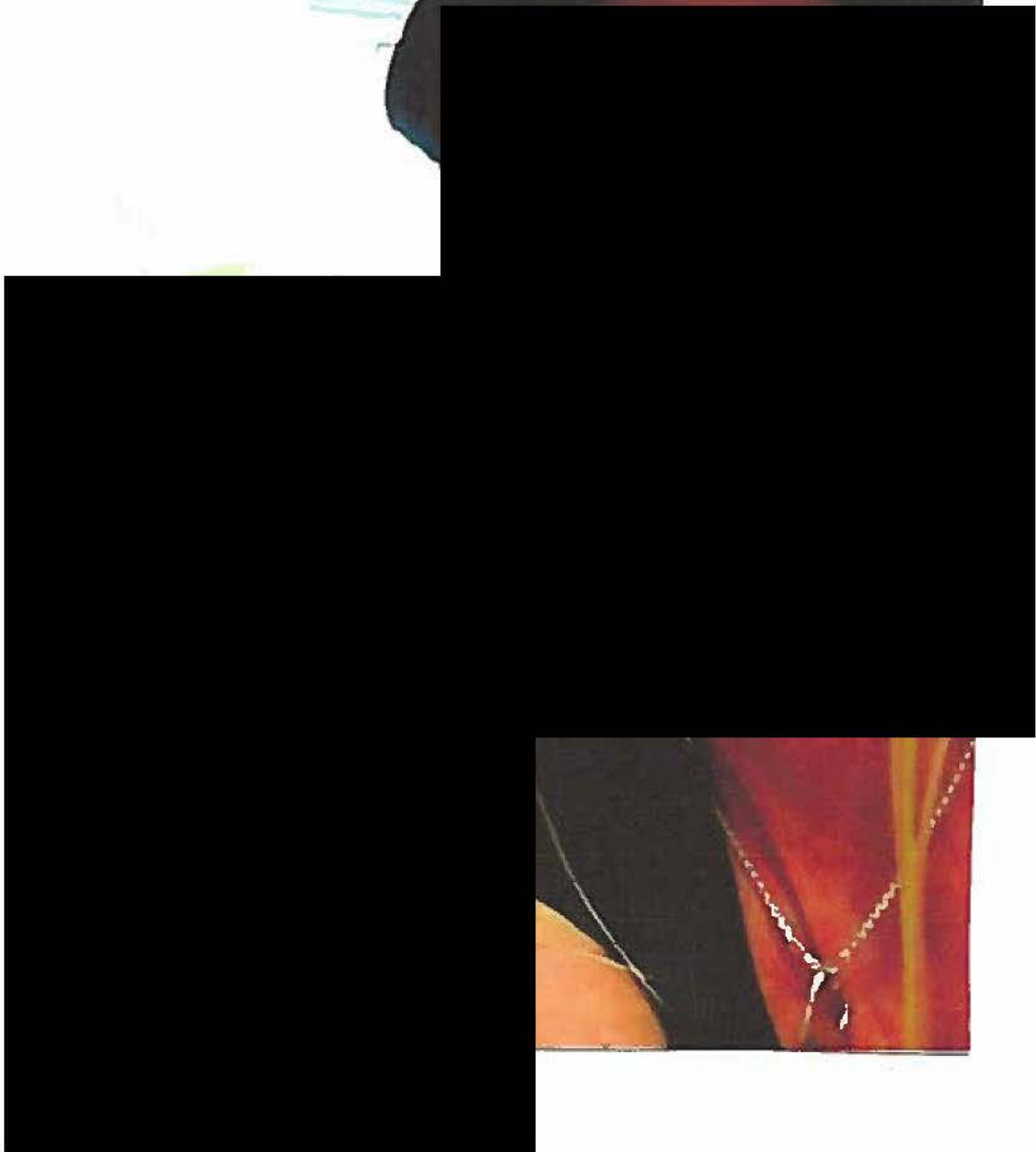


EXHIBIT “14”

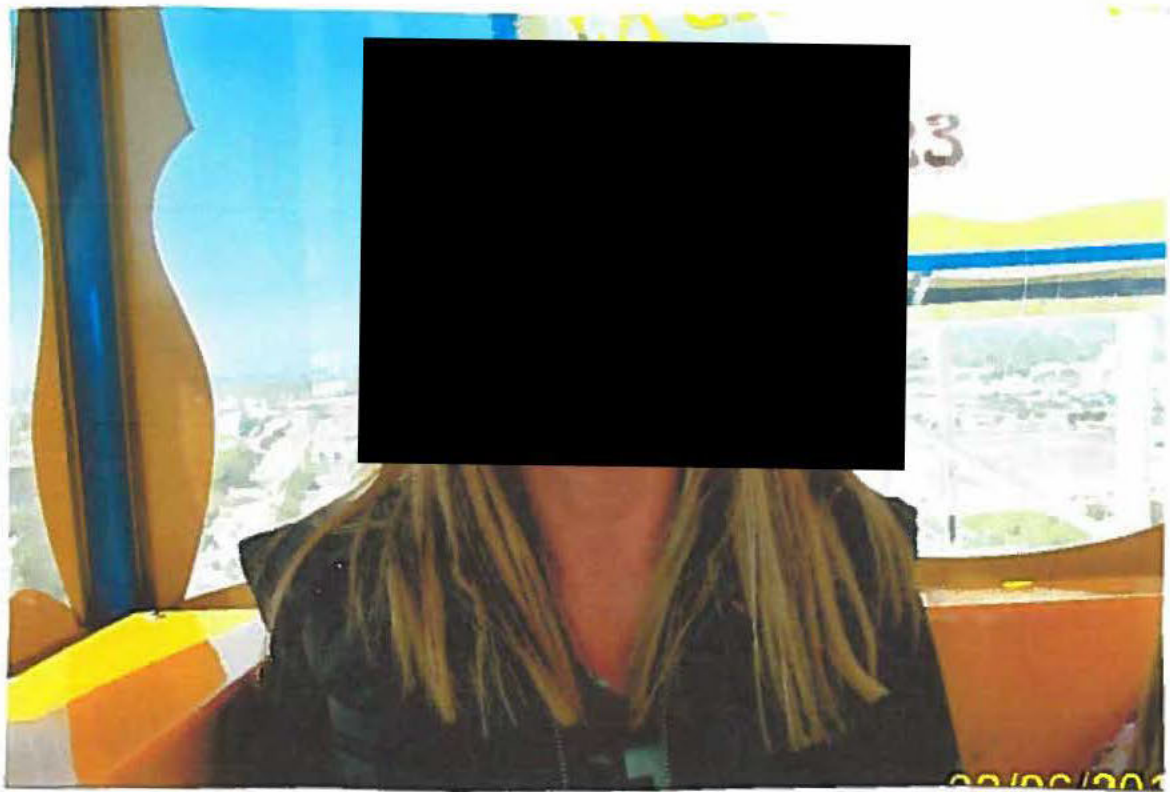


EXHIBIT “15”



EXHIBIT “16”

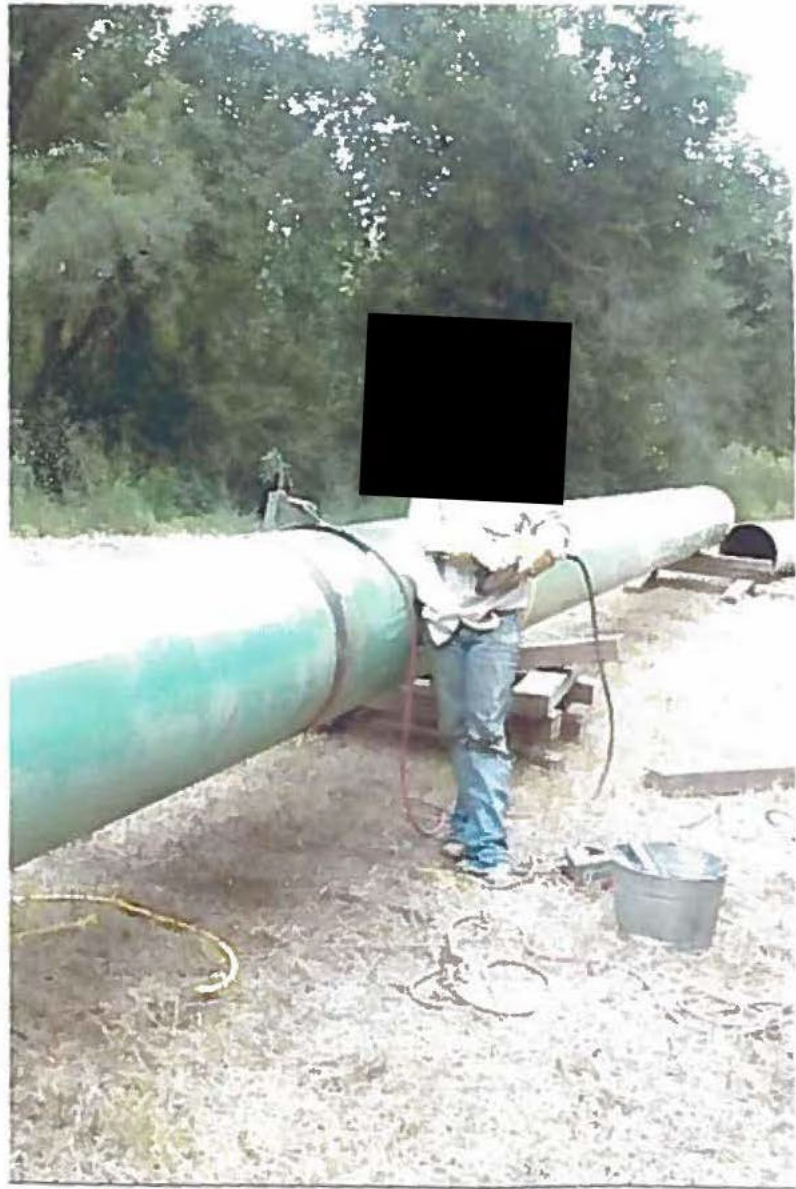


EXHIBIT “17”

Recall summaries for new and used Ram vehicles.

Fiat Chrysler must pay up to \$105 million in fines for improperly handling 23 separate recalls, the automaker has announced that it is prepared to buy back some of the 578,000 Dodge and Ram pickup trucks and Dodge and Chrysler SUVs that it failed to fix during multiple recalls.

The Detroit News reports that Fiat Chrysler has agreed to buy back certain vehicles after some owners waited more than 18 months for repairs stemming from three separate recalls for steering issues. The complete list of vehicles eligible for the buyback is below.

Update: In a statement, FCA explains that the buyback offer only extends to owners who have not yet had their vehicles repaired in accordance with the recall. "As of this date, repairs have been completed on well over 60 percent of the subject vehicles, leaving less than 200,000 eligible vehicles," the automaker says in the statement. Our original post has been edited to reflect these updated numbers.

As part of the agreement, FCA must buy the affected vehicles at a price that includes "a reasonable allowance for depreciation," with a 10-percent bonus given to owners who have not gotten the recall repairs completed, *The Detroit News* reports. NHTSA has recorded one death and 32 crashes stemming from the steering issues involved in the three recalls. FCA admits that it violated the law in the three recall campaigns by failing to fix vehicles in a timely fashion—NHTSA reports that some owners have waited as long as two years for the recall repair.

The vehicles eligible for buyback are as follows:

- 2008–2012 Dodge/Ram 1500 pickups (265,000 vehicles)
- 2008–2012 Dodge/Ram 4500 and 5500 heavy-duty pickups (35,942 vehicles)
- 2009

Recall summaries for new and used Ram vehicles.

Ram 1500

Chrysler Group is recalling 256,956 2005 pickup trucks because the rear axle may seize and/or the driveshaft may detach.

Chrysler is recalling 125 2014 Ram 1500 4x4 pickup trucks because a transmission problem may lead to a rollover.

Exhibit “18”

Suits Settled By Prudential For \$62 Million

By DEBORAH LOHSE

Staff Reporter of THE WALL STREET JOURNAL

Prudential Insurance Co. of America, apparently clearing the decks for its planned switch to a publicly traded company, quietly agreed last month to pay at least \$62 million to 124 California policyholders who sued over allegedly abusive past life-insurance sales practices, according to people familiar with the case.

The settlement comes to at least \$500,000 for each plaintiff, plus enhancements to their insurance policies, these people say. Legal fees and costs could eat up around 40%, however, they add.

Prudential's spokesman, Robert DeFillippo, confirmed that a settlement was reached "in principle" last month on terms "acceptable to both parties" but wouldn't provide details, citing confidentiality rules imposed by the court. Kenneth Chiate, an attorney for the plaintiffs, also declined to discuss the terms of the settlement.

While such sums are hardly material to a company with around \$12 billion in capital, it appears that Prudential's zeal to

Please Turn to Page C24, Column 1

Prudential Insurance Sets Accord

Continued From Page C1

wrap up its past problems has been good news for at least some policyholders who sued rather than stay in a 1997 \$2 billion class-action settlement. And news of the settlement's terms is likely to raise concerns among critics of the class-action pact that policyholders who stayed in could be getting insufficient remediation. Based on a rough back-of-the-envelope tally, the 650,000 policyholders who signed up for relief through the class action stand to get an average \$3,100.

Prudential says such an average is meaningless, however, since policyholders' remedies are specific to each circumstance, which could warrant far larger payments than such an average.

All the legal actions center on allegations that from about 1982 to 1995, hundreds of thousands of Prudential policyholders were defrauded in the course of buying whole-life policies. Agents allegedly improperly exchanged, or "churned," policies to generate fresh commissions or misled customers that such policies were certain to pay for themselves in several years through so-called vanishing premiums.

Prudential won't say how many individual lawsuits it has settled or continues to face. But lawyers and Prudential critics say the numbers are likely to be substantial, given that as of the end of January 1998, Prudential reported facing 677 individual actions over such problems.

Those policyholders who opted to stay in the large class settlement, which the U.S. Supreme Court recently upheld as fair to policyholders, have been getting notices lately telling them their choices for remedies. Many complain that they can't fully understand the notices, and several state regulators have expressed displeasure with the pace of the settlement.

The California case, which was settled just before it was slated to go to trial in a state court in Los Angeles, had promised to be a highly public thorn in the company's side. Attorneys in the case had fought and won the right to call as a witness a former Prudential lawyer, Renwick T. Nelson II. It was Mr. Nelson who in 1996 went to Florida authorities to disclose what he alleged was a pattern of criminal conduct by Prudential. Transcripts of testimony Mr. Nelson gave to the Florida attorney general's office showed that Mr. Nelson believed that Prudential management knew about allegedly fraudulent sales tactics for years, and that Prudential's compensation and oversight systems encouraged such tactics.

David Sheller, an attorney in Houston who has more than 35 individual or family suits pending against Prudential, said he has been trying to get Mr. Nelson's testimony in his cases and expects other attorneys to do the same. Mr. Nelson couldn't be reached for comment.

Meantime, Prudential has been taking other steps to clean itself up for possible public ownership. It sold its ailing health-care unit to Aetna Inc. in December, and announced 100 layoffs from two New Jersey offices, citing a realignment of resources.

Prudential also has been taking some additional charges partly related to putting the sales-practice problems to bed once and for all. In the third quarter of 1998, for instance, Prudential took a charge of \$786 million for "surplus adjustments," of which a portion—under half—was for litigating and settling sales-practice cases, according to people familiar with the company. Prudential's full-year 1998 results are due out in about a week, said Mr. DeFillippo, who declined to elaborate on the third-quarter numbers.

Rating agencies aren't expecting continuing litigation to have a material, damaging effect on Prudential in the future. "There will be more reserves to be taken, even in 1999, but our own view also is that the company can weather it," said Neil Strauss, an analyst with Standard & Poor's Ratings Services.

Exhibit “19”

Scott Funeral Home

Guest Book for [REDACTED]

Page: 1|2|3|4|5

[View All](#)

I am deeply sorry for your loss [REDACTED] was such a sweet crazy girl...who could always make me laugh.I can't believe she is gone.

I worked with [REDACTED] If I remember correctly, she was a week-end dispatcher. Definitely not afraid to voice her opinion. My son [REDACTED] worked the cross-dock at Exxon. Titus 1:2 In the confidence of eternal life, which God,who cannot lie, promised long ages ago. [REDACTED]

You will definitely be missed by soooo many. Love you and fly high!

Dearest [REDACTED], you will be missed by all who has ever had the pleasure of knowing you. RIP our friend.

My thoughts and prayers go out to the [REDACTED] family. [REDACTED] may you rest in peace my friend! We will meet again one day Love Always [REDACTED]

My deepest sympathies for the family. Rest in peace angel.

Such a special person you loved to work and could out work the men.i was lucky enough to work across the pipe from you and there was never a dull moment.pipelinein will never be the same without you.im proud to have known you and call you my friend.rest in peace Miss [REDACTED]

Although we did not see each other or talk on a regular basis when we did meet up it was as if no time had went by. Your smile, your outgoing personality, your heart and soul will be truly missed. There was not a person you met that you did not touch in some way....that is what this journey called life is about. You may be gone but

you live through all those you touched! Prayers for the [redacted] family and friends. Love ya girlie forever!!!



Alvin, Tx
July 21, 2015 2 01 PM

Although we did not see each other or talk on a regular basis when we did meet up it was as if no time had went by. Your smile, your outgoing personality, your heart and soul will be truly missed. There was not a person you met that you did not touch in some way...that is what this journey called life is about. You may be gone but you live through all those you touched! Prayers for the [redacted] family and friends. Love ya girlie forever!!!



Crystal Beach, Texas
July 21, 2015 11 51 AM

[redacted] girl you go rest high on that mountain Girl. see ya when we get there. Nuthin Finer than a Pipeliner



Manvel, texas
July 21, 2015 10 34 AM

May God continue to bless your family... God picked a great angel.. Until we meet again friend.. Luv u chic..



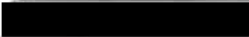
Houston, Texas
July 21, 2015 8 26 AM

My condolences to the [redacted] family as I am very sorry for your loss. [redacted] was a great friend of mine any many others from our school days. RIP [redacted] you know that we all love you.



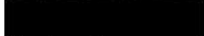
Alvin TX
July 20, 2015 10 50 PM

[redacted] my heart goes out to you. I have so many fond childhood memories of [redacted] and I playing with [redacted] She was a beautiful girl with a good heart. I'm so sorry that she is gone. Much love to you all.



Ocean Isle Beach, NC
July 20, 2015 9 46 PM

She changed the world and will be greatly missed.



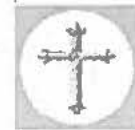
Angleton Texas
July 20, 2015 6 38 PM

I'm going to miss you girl !! I will see you again one day !! Love your [redacted] !!



Danbury, tx
July 20, 2015 6 32 PM

You will be forever loved and missed



Rest In Peace [redacted] God Bless you and your family find peace and comfort.

Texas
July 20, 2015 6:22 PM



Houston TX
July 20, 2015 5:49 PM

Our deepest condolences go out to the family. May GOD give you strength and peace during this difficult time. My husband and I knew from the you were always full of energy and life and always made people laugh. Your will be missed.

Las Cruces, NM
July 20, 2015 2:47 PM



Hallettsville, Texas
July 20, 2015 1:56 PM

I am so sorry for your loss!! May God watch upon you through this difficult time.

We will all see our family and friends again when we cross the Jordan....live, laugh, love - was all three of those words. My heart is heavy and we pray for that peaceful feeling to come into ours to get through this difficult time for the ones left behind. He will wipe away every tear from their eyes, and death shall be no more, neither shall there be mourning, nor crying, nor pain anymore, for the former things have passed away (Rev 21:4)

Alvin
July 20, 2015 1:54 PM

My deepest condolences to the Rest in peace my friend.

Alvin
July 20, 2015 1:52 PM

My deepest condolences to the Rest in peace my friend.

Sugar Land, Tx
July 20, 2015 1:35 PM

Galveston, Texas
July 20, 2015 10:21 AM

Prayers for the family and friends. Sorry for your loss.

oak grove Louisiana
July 20, 2015 10:02 AM

U will be missed on the line !prayers for the family and strength granted!



Haltom City, Texas
July 20, 2015 10:00 AM

I am still in shock! Many prayers and my condolences to the family. I met something years ago when we worked at She always made me laugh. She was so full of life and happiness and didn't let anything get her down. We lost contact through the years but reconnected on Facebook a few years back. It was nice to see she really hadn't changed a bit. She will be tremendously missed.

Alvin, Tx
July 20, 2015 8:50 AM

prayers and my condolences going to the family

Please accept our Greatest Condolences, such a tragedy and such a Beatyiful Lady.

and Stephenie entertained my children while my husband and I visited [REDACTED] As an adult she worked in the pharmacy I use, again always smiling. She will be missed.



[REDACTED]
July 19, 2015 11:31 PM

We are so sorry for your loss. Sending our condolences & Prayers to your family. [REDACTED]

[REDACTED]
Carlsbad, New Mexico
July 19, 2015 10:55 PM

Prayers for the family and friends during this tragic time. I had the privilege to work with [REDACTED] down in Houston 2014. She was always so full of energy and life. She will be deeply missed. RIP Angel.

[REDACTED]
Altus, Ok
July 19, 2015 10:35 PM

I am so sorry for your loss...I met [REDACTED] 24 years ago at [REDACTED] and stayed in touch for awhile, then reconnected on Facebook about 5 years ago. I loved her so much, she had an amazing ability to make people feel better!!! I will miss her tremendously! I will keep your family in my thoughts and prayers for a very long time!!!

[REDACTED]
Taylorsville Ms
July 19, 2015 10:29 PM

What a beautiful angel God has called home .. Such a sweet lady, [REDACTED] was the first Lady to introduce her self to me when I became a pipeline house wife .. May you rest in peace .. Much love and prayers for the family. [REDACTED]



[REDACTED]
Rosharon, TX
July 19, 2015 9:14 PM

Dear [REDACTED] I am so honored to call [REDACTED] my friend. Though she and I haven't seen each other in several years, our friendship and bond remained. I pray that you will find strength, peace, & comfort. Love, [REDACTED]

[REDACTED]
Conroe, TX
July 19, 2015 9:13 PM

I will miss you forever! My heart is broken. I am sending lots of prayers and hugs to her family. They meant everything to her. We went through every up and down in life together and you were the most positive person I have ever met. You had love for everyone. Until we meet again my sweet friend. Save a spot in heaven for me.

[REDACTED]
Grandview, TX
July 19, 2015 8:55 PM

We only knew [REDACTED] a short time but we will never forget her! We worked with her on the Hillsboro spread. She was so sweet, outgoing, hardworking women! She never met a stranger and always had a hug for everyone! She judged no one and always had a positive outlook! She

will truly be missed! RIP [REDACTED] Your pipeline family! [REDACTED]

[REDACTED]
Coldspring, Texas
July 19, 2015 7:48 PM

My prayers are with your family. I'm so very sorry. May God give you strength to help you through this time of sorrow. God bless you.

[REDACTED]
Alvin, Texas
July 19, 2015 6:51 PM

[REDACTED]
Miami Tx
July 19, 2015 5:53 PM

Worked a few jobs with [REDACTED] She was her dad's "squeaky" helper in Sanger tx in 04-05 when we were workin for rpi. Will always remember her as someone who gave 100% all day & would gladly let you know exactly what was on her mind!!! Y'all are in our thoughts

[REDACTED]
madisonville TX
July 19, 2015 5:39 PM

I still cannot believe she is gone. [REDACTED] was always so happy and cherish her family more than anything. We didn't talk much anymore but we did stay intouch. Anybody that met her loved her. She never met a stranger. I pray for your family to find peace in this tragic loss. I will always remember you [REDACTED] love and will miss you sunshine.

[Back to Guest Book](#)

File by Mail Instructions for your 2012 Federal Tax Return

Important: Your taxes are not finished until all required steps are completed.



(If you prefer, you can still e-file. Go to the end of these instructions for more information.)



Balance Due/ Refund	Your federal tax return (Form 1040EZ) shows you are due a refund of \$1,885.00.																		
What You Need to Mail	<p>Your tax return - The official return for mailing is included in this printout. Remember to sign and date the return.</p> <p>Attach the first copy or Copy B of Form(s) W-2 to the front of your Form 1040EZ.</p> <p>Mail your return and attachments to: Department of the Treasury Internal Revenue Service Center Austin, TX 73301-0014</p> <p>Deadline: Postmarked by Tuesday, October 15, 2013</p> <p>Note: Your state return may be due on a different date. Please review your state filing instructions.</p> <p>Don't forget correct postage on the envelope.</p>																		
What You Need to Keep	Keep these instructions and a copy of your return for your records. If you did not print one before closing TurboTax, go back to the program and select File tab, then select the Print for Your Records category.																		
2012 Federal Tax Return Summary	<table><tr><td>Adjusted Gross Income</td><td>\$</td><td>50,435.00</td></tr><tr><td>Taxable Income</td><td>\$</td><td>40,685.00</td></tr><tr><td>Total Tax</td><td>\$</td><td>6,199.00</td></tr><tr><td>Total Payments/Credits</td><td>\$</td><td>8,084.00</td></tr><tr><td>Amount to be Refunded</td><td>\$</td><td>1,885.00</td></tr><tr><td>Effective Tax Rate</td><td></td><td>12.29%</td></tr></table>	Adjusted Gross Income	\$	50,435.00	Taxable Income	\$	40,685.00	Total Tax	\$	6,199.00	Total Payments/Credits	\$	8,084.00	Amount to be Refunded	\$	1,885.00	Effective Tax Rate		12.29%
Adjusted Gross Income	\$	50,435.00																	
Taxable Income	\$	40,685.00																	
Total Tax	\$	6,199.00																	
Total Payments/Credits	\$	8,084.00																	
Amount to be Refunded	\$	1,885.00																	
Effective Tax Rate		12.29%																	
Changed Your Mind About e-filing?	You can still file electronically. Just go back to TurboTax, select the File tab, then select the E-file category. We'll walk you through the process. Once you file, we will let you know if your return is accepted (or rejected) by the Internal Revenue Service.																		



Hi [REDACTED]

We just want to thank you for using TurboTax this year! It's our goal to make your taxes easy and accurate, year after year.

With TurboTax Home & Business:

Your Head Start On Next Year:

When you come back next year, taxes will be so easy! All your information will be saved and ready to transfer in to your new return. We'll ask you questions about what changed since we last talked, and we'll be ready to get you the credits and deductions you deserve, no matter what life throws at you.

Here's the final wrap up for your 2012 taxes:

Your federal refund is: \$ 1,885.00

Your Guarantee of Accuracy:

Breathe easy. The calculations on your return are backed with our 100% Accuracy Guarantee.

- We double checked your return for errors along the way.
- We helped with step-by-step guidance to get your answers on the right IRS forms.
- We asked you specific questions related to your business and found all the related deductions.
- We made sure you didn't miss a deduction even if something in your life changed, like a new job, new house - or more kids!

Also included:

- We provide the Audit Support Center free of charge, in the unlikely event you get audited.

Many happy returns from TurboTax.

Form 1040EZ

Income Tax Return for Single and Joint Filers With No Dependents (99)

2012

OMB No 1545-0074

Personal information section including name, social security number, address, and foreign information.

Income section table with 6 rows detailing wages, interest, unemployment, and adjusted gross income.

Payments, Credits, and Tax section table with 4 rows detailing federal tax withheld, EIC, total payments, and tax amount.

Refund section including routing and account numbers for direct deposit.

Amount You Owe section with line 12 calculation.

Third Party Designee section for allowing IRS discussion.

Sign Here section for taxpayer and spouse signatures and occupation.

Paid Preparer Use Only section for preparer name, signature, and firm information.

There are three ways to request an automatic extension of time to file a U.S. individual income tax return.

1. You can file Form 4868 electronically by accessing IRS *e-file* using your home computer or by using a tax professional who uses *e-file*.
2. You can pay all or part of your estimate of income tax due using a credit or debit card or by using the Electronic Federal Tax Payment System (EFTPS).
3. You can file a paper Form 4868.



**It's Convenient,
Safe, and Secure**

IRS *e-file* is the IRS's electronic filing program. You can get an automatic extension of time to file your tax return by filing Form 4868 electronically. You will receive an electronic acknowledgment once you complete the transaction. Keep it with your records. Do not send in Form 4868 if you file electronically, unless you are making a payment with a check or money order (see page 3).

Complete Form 4868 to use as a worksheet. If you think you may owe tax when you file your return, you will need to estimate your total tax liability and subtract how much you have already paid (lines 4, 5, and 6 below).

Several companies offer free e-filing of Form 4868 through the Free File program. For more details, go to IRS.gov and click on *freefile*.



**E-file Using Your Personal Computer
or Through a Tax Professional**

Refer to your tax software package or tax preparer for ways to file electronically. Be sure to have a copy of your 2011 tax return—you will be asked to provide information from the return for taxpayer verification. If you wish to make a payment, you can pay by electronic funds withdrawal or send your check or money order to the address shown in the middle column under *Where To File a Paper Form 4868* (see page 4).



Pay by Credit or Debit Card or EFTPS

You can get an extension if you pay part or all of your estimate of income tax due by using a credit or debit card. Your payment must be at least \$1. You can also get an extension when you pay part or all of your estimate of income tax due using EFTPS. You can pay by phone or over the Internet (see page 3).



File a Paper Form 4868

If you wish to file on paper instead of electronically, fill in the Form 4868 below and mail it to the address shown on page 4.

For information on using a private delivery service, see page 4.

Note. If you are a fiscal year taxpayer, you must file a paper Form 4868.

General Instructions

Purpose of Form

Use Form 4868 to apply for 6 more months (4 if "out of the country" (defined on page 2) and a U.S. citizen or resident) to file Form 1040, 1040A, 1040EZ, 1040NR, 1040NR-EZ, 1040-PR, or 1040-SS.

Gift and generation-skipping transfer (GST) tax return (Form 709). An extension of time to file your 2012 calendar year income tax return also extends the time to file Form 709 for 2012. However, it does not extend the time to pay any gift and GST tax you may owe for 2012. To make a payment of gift and GST tax, see Form 8892. If you do not pay the amount due by the regular due date for Form 709, you will owe interest and may also be charged penalties. If the donor died during 2012, see the instructions for Forms 709 and 8892.

Qualifying for the Extension

To get the extra time you must:

1. Properly estimate your 2012 tax liability using the information available to you,
2. Enter your total tax liability on line 4 of Form 4868, and
3. File Form 4868 by the regular due date of your return.



CAUTION Although you are not required to make a payment of the tax you estimate as due, Form 4868 does not extend the time to pay taxes. If you do not pay the amount due by the regular due date, you will owe interest. You may also be charged penalties. For more details, see Interest and Late Payment Penalty on page 2. Any remittance you make with your application for extension will be treated as a payment of tax.

You do not have to explain why you are asking for the extension. We will contact you only if your request is denied.

Do not file Form 4868 if you want the IRS to figure your tax or you are under a court order to file your return by the regular due date.

▲ Detach Here ▲

Part I Identification

Part II Individual Income Tax

4	Estimate of total tax liability for 2012	\$	6,199.
5	Total 2012 payments		8,084.
6	Balance due. Subtract line 5 from line 4 (see instructions)		0.
7	Amount you are paying (see instructions)		
8	Check here if you are 'out of the country' and a U.S. citizen or resident (see instructions)		<input type="checkbox"/>
9	Check here if you file Form 1040NR or 1040NR-EZ and did not receive wages as an employee subject to U.S. income tax withholding		<input type="checkbox"/>

Tax Payments Worksheet

2012

▶ Keep for your records

Name(s) Shown on Return

Social Security Number

Estimated Tax Payments for 2012 (If more than 4 payments for any state or locality, see Tax Help)

	Federal		State			Local		
	Date	Amount	Date	Amount	ID	Date	Amount	ID
1	04/17/12		04/17/12			04/17/12		
2	06/15/12		06/15/12			06/15/12		
3	09/17/12		09/17/12			09/17/12		
4	01/15/13		01/15/13			01/15/13		
5								
Tot Estimated Payments . . .								

Tax Payments Other Than Withholding (If multiple states, see Tax Help)		Federal	State	ID	Local	ID
6	Overpayments applied to 2012					
7	Credited by estates and trusts					
8	Totals Lines 1 through 7					
9	2012 extensions					

Taxes Withheld From:				Federal	State	Local
10	Forms W-2			8,028.		
11	Forms W-2G					
12	Forms 1099-R					
13	Forms 1099-MISC and 1099-G			56.		
14	Schedules K-1					
15	Forms 1099-INT, DIV and OID					
16	Social Security and Railroad Benefits					
17	Form 1099-B	St	Loc			
18 a	Other withholding	St	Loc			
b	Other withholding	St	Loc			
c	Other withholding	St	Loc			
d	Positive Adjustment	St	Loc			
e	Negative Adjustment	St	Loc			
19	Total Withholding Lines 10 through 18e			8,084.		
20	Total Tax Payments for 2012			8,084.		

Prior Year Taxes Paid in 2012 (If multiple states or localities, see Tax Help)		State	ID	Local	ID
21	Tax paid with 2011 extensions				
22	2011 estimated tax paid after 12/31/11				
23	Balance due paid with 2011 return				
24	Other (amended returns, installment payments, etc)				