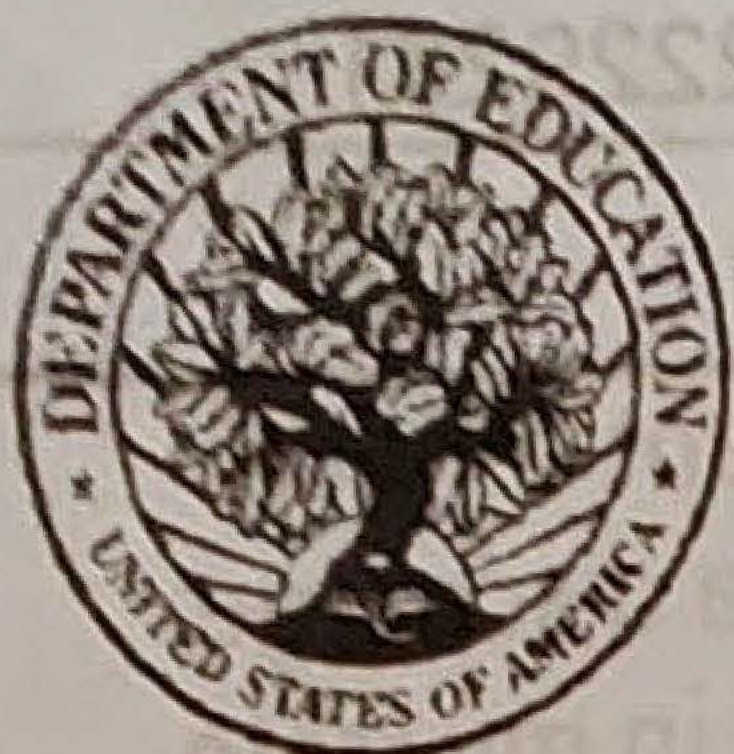




TPD-PDM

POST-DISCHARGE MONITORING: TOTAL AND
PERMANENT DISABILITY

William D. Ford Federal Direct Loan (Direct Loan) Program / Federal Family
Education Loan (FFEL) Program / Federal Perkins Loan (Perkins Loan)
Program / TEACH Grant Program

WARNING: Any person who knowingly makes a false statement or misrepresentation on this form or on
any accompanying document is subject to penalties that may include fines, imprisonment, or both, under
the U.S. Criminal Code and 20 U.S.C. 1097.

OMB No. [REDACTED]
Form Approved
Exp. Date 09/30/2019

SECTION 1: DISCHARGE RECIPIENT INFORMATION

Please enter or correct the following information.

☐ Check this box if any of your information has changed.

Account Number: [REDACTED]

SSN [REDACTED]

Name [REDACTED]

Address [REDACTED]

City

LOS ANGELES State CA Zip Code [REDACTED]

Telephone - Primary [REDACTED]

Telephone - Alternate [REDACTED]

Email (Optional) [REDACTED]

SECTION 2: DOCUMENTATION OF EARNED INCOME

Carefully read the entire form. Type or print in dark ink. Sign and date the form in Section 3. Include your name and Social Security Number on any documentation that you submit with this form. Submit this form to the address in Section 6.

Your obligation to repay a discharged loan or complete a discharged TEACH Grant service obligation will be reinstated if you receive annual earnings from employment above the poverty guideline for a family size of two, regardless of your actual family size, for any of the three years following the date that your loans and/or service obligations were discharged. The poverty guidelines are issued annually by the U.S. Department of Health and Human Services, and are available at: aspe.hhs.gov/poverty. For 2019, the poverty guidelines for a family size of two are:

Family Size	48 States & DC	Alaska	Hawaii
2	\$16,910.00	\$21,130.00	\$19,460.00

If you do not live in one of the 50 states or DC, we will use the poverty guideline for the 48 states.

Did you have income earned from employment between 06/28/2018 and 06/27/2019 ?

- ☐ Yes - You must provide documentation of all income you receive from employment or self-employment. See below.
- ☒ No - By signing this form, you are certifying that you had no earned income from employment during the period identified above. Continue to Section 3.

Acceptable Documentation of Earned Income

- You must provide one piece of supporting documentation for each source of income earned from employment. For example, documentation includes a federal or state income tax return, a W-2, a federal income tax return transcript, an earnings statement from the Social Security Administration, an earnings statement from a state or local agency, or a pay stub from any employment.
- Unless the frequency is clearly indicated on the documentation that you provide, write on your documentation how often you receive the income, for example, "twice per month" or "every other week".
- If you are submitting documentation of income that you receive on a calendar-year basis, but a portion of the income in the documentation is outside of the period for which you are providing documentation, write on your documentation the amount of the income that you received during the period identified above.
- Copies of original documentation are acceptable.
- If no documentation of your earned income is available, submit a signed statement explaining the amount and source of your earned income.

Do not provide documentation of unearned income, such as income from interest or dividends. Do not report untaxed income, such as Supplemental Security Income, child support, or federal or state public assistance.

Recipient Name [REDACTED]

Recipient SSN [REDACTED]

Account # [REDACTED]

SECTION 3: RECIPIENT'S UNDERSTANDINGS AND CERTIFICATION

I understand that I may be required to repay my discharged loans and/or complete my discharged TEACH Grant service obligation if, during the three-year post-discharge monitoring period, which begins on the date that I receive a discharge:

1. I receive annual earnings from employment that exceed the poverty guideline amount for a family of two in my state, regardless of my actual family size;
2. I receive a new loan under the Direct Loan or Perkins Loan Program or a new TEACH Grant;
3. I receive a disbursement of a Direct Loan, Perkins Loan, or TEACH Grant that was initially disbursed prior to my discharge date and I fail to ensure that the disbursement is returned to the loan holder or (for a TEACH Grant) to the U.S. Department of Education within 120 days of the disbursement date; or
4. The Social Security Administration determines that I am no longer disabled or changes my continuing disability review period to a period that is shorter than 5-7 years or more, after I had been previously determined to be disabled by the Social Security Administration and was receiving SSDI or SSI benefits with a continuing disability review period of 5-7 years or more.

I certify that all of the information I have provided on this form and in any accompanying documentation is true, complete, and correct to the best of my knowledge and belief.

[REDACTED]
Recipient's or Representative's Signature

Date

7-9-2019

Representative Name (if applicable)

NOTE: You may designate someone to represent you in matters related to your application. If you wish to designate a representative, you must complete the Applicant Representative Designation: Total and Permanent Disability form.

SECTION 4: DEFINITIONS

A discharge due to a total and permanent disability cancels your obligation (and, if applicable, an endorser's obligation) to repay the remaining balance on your discharged loans or to satisfy your discharged TEACH Grant service obligation.

The post-discharge monitoring period begins on the date the U.S. Department of Education grants a discharge of your loan or TEACH Grant service obligation and lasts for three years. If you fail to meet certain conditions at any time during or at the end of the post-discharge monitoring period, the U.S. Department of Education will reinstate your obligation to repay your loan or complete your TEACH Grant service obligation. See Section 5 for more information.

The William D. Ford Federal Direct Loan (Direct Loan) Program includes Direct Subsidized Loans, Direct Unsubsidized Loans, Direct PLUS Loans, and Direct Consolidation Loans.

The Federal Perkins (Perkins) Loan Program includes Federal Perkins Loans, National Direct Student Loans (NDSL), and National Defense Student Loans (Defense Loan).

The Teacher Education Assistance for College and Higher Education (TEACH) Grant Program requires individuals to complete a teaching service obligation as a condition for receiving a TEACH Grant.

A representative is a member of your family, your attorney, a law firm or legal aid society, or another individual or organization authorized to act on your behalf in connection with your total and permanent disability discharge application.